

# FACTSHEET

March 2026

Ambit Coffee Can Portfolio invests into companies that are profitable, growing, safe, and well managed. The result is a portfolio investing in companies having strong franchise durability, high cash flow generation with low capital-intensive business models. The framework to explore 'Established' and 'Prospective Coffee Can' companies underscore our commitment to diversification and innovation.

### Investment Framework

1. Established Coffee Can companies - 10-20 years of historical track record of consistency (>10% YoY Revenue Growth + >15% ROCE).
2. Prospective Coffee Can companies – Qualitative filters

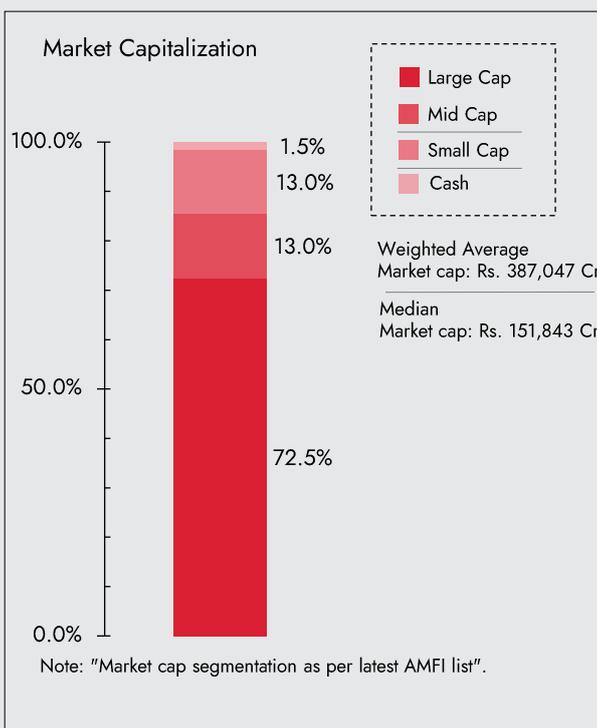
### Quantitative Framework

- **Quality:** Margin Volatility; OCF Conversion; ROE consistency; FCF Efficiency; Audit Trail; Management Type; Quality of Capex
- **Growth:** Earnings Predictability; Consistency in Revenue/Earnings Growth; Future Growth Expectation
- **Sustainability:** Life Cycle; Lindy Effect
- **Valuation:** Absolute (Intrinsic P/E); Relative Historical; PEG

### Qualitative Framework

- Is it a leader or dominant player?
- Is scale dynamics favorable?
- Is ownership structure enabling?
- Understanding price elasticity
- Does the firm have winning strategy?
- Is the Moat expanding?
- Is value creation possible?
- Variance Analysis—does the company have advantage?
- Premiumization at Play

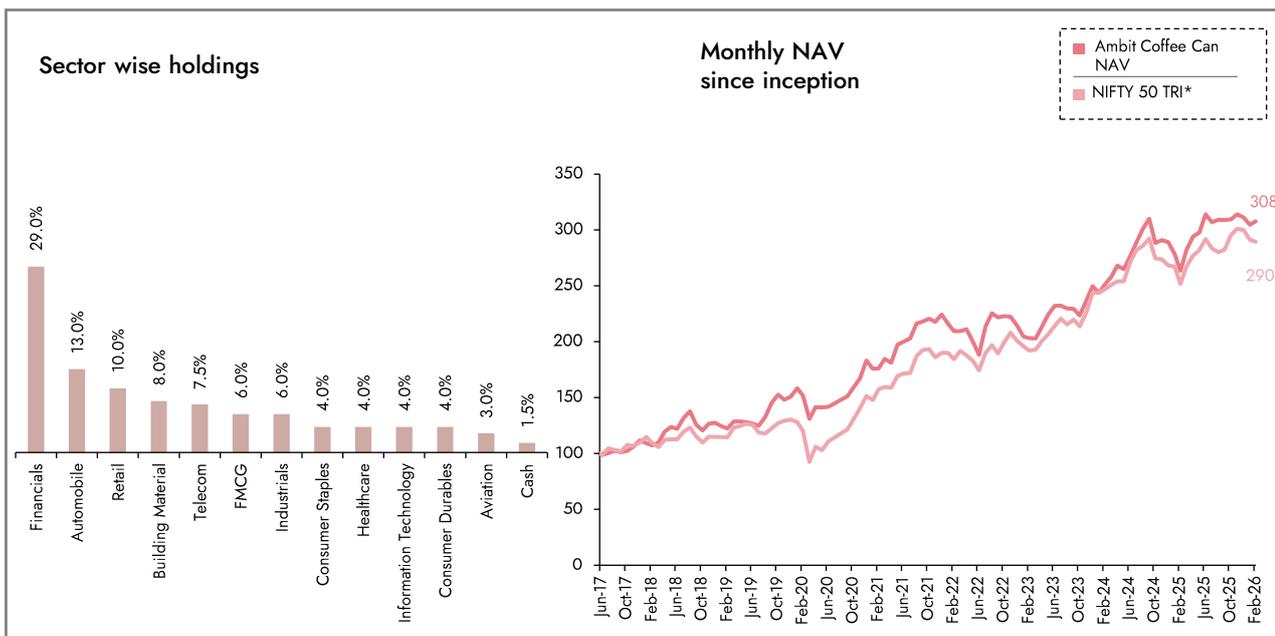
“Does the company have Pricing Power”?



### Fund Manager | Trilok Agarwal



Trilok Agarwal, Fund Manager at Ambit Asset Management, oversees the Ambit Coffee Can Portfolio, Ambit TenX Portfolio, Ambit Good & Clean Midcap and co-manages the Ambit Emerging Giants Small Cap Portfolio. With 18+ years in investment management, he has delivered consistent alpha, managed INR 4,000+ crore at ABSLI, and scaled funds to INR 1,000+ crore. Previously with Dymon Asia Capital, he specialized in long/short strategies and has cross-sector equity research expertise.



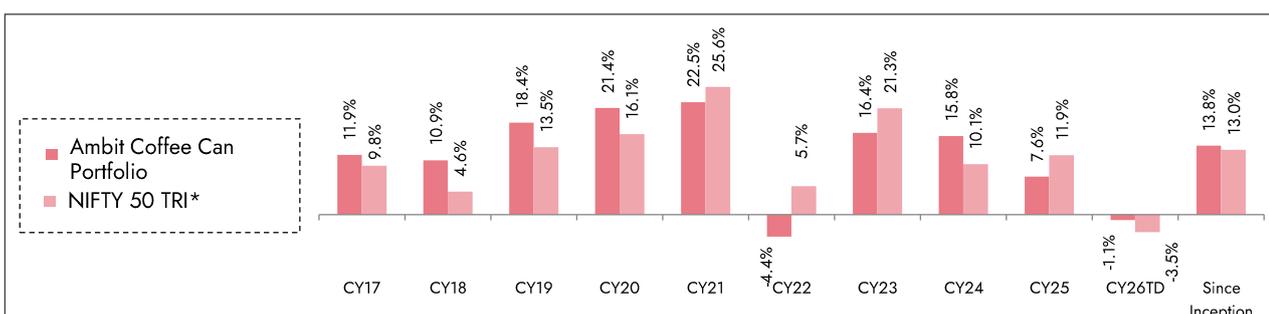
Top 5 Holdings	Weight
Bharti Airtel Ltd	7.5%
Eternal Ltd	7.0%
HDFC Bank Ltd	7.0%
Eicher Motors Ltd	7.0%
HDFC Life Insurance Ltd	5.0%

Risk ratios

Particulars	Risk Ratio			
	Std. Dev.	Beta	Sharpe Ratio	Max Monthly Drawdown
Ambit Coffee Can Portfolio	14.6%	0.7	0.5	-17.3%
NIFTY 50 TRI*	16.3%	1	0.4	-29.1%

Performance (%)

Returns as on 28 <sup>th</sup> Feb'26	1M	3M	6M	1Y	3Y	5Y	7Y	Since Inception <sup>^</sup>
Ambit Coffee Can Portfolio	1.0%	-2.0%	-0.4%	16.8%	14.8%	11.8%	14.1%	13.8%
NIFTY 50 TRI*	-0.5%	-3.8%	3.4%	15.1%	14.6%	12.9%	14.2%	13.0%



<sup>^</sup>Inception Date: 20<sup>th</sup> June 2017; Returns as of 28<sup>th</sup> February 2026; Returns above 1 year are annualized and all returns are net of fees and expenses. The performance related information provided herein is not verified by SEBI.

\*Nifty 50 TRI is the selected benchmark for the Ambit Coffee Can Portfolio.



## Key terms

Fund Structure	SEBI Registered PMS
Fund Tenure	Open Ended
Structure	Discretionary PMS
Minimum investment	INR 50 lacs
Since Inception	20-Jun-17
Exit Load	1% for 1 year from the date of investment. NIL, thereafter
Stock selection	Investible universe is stocks that perform well on the two frameworks noted earlier. A further subjective assessment then leads to a more concentrated stock portfolio
Number of stocks	22 to 25 Stocks 33% per sector, 15% per stock Large cap biased with Nifty 50 TRI* as the benchmark
Time horizon and turnover	The investment horizon is 3-5 years and longer; turnover therefore should not exceed an average of 5-10%
Cash calls	Not to take aggressive cash calls; this is keeping in mind the longer term investment horizon of the fund and is suitable from a taxation standpoint
Custodian & Fund Accountant	ICICI Bank Limited
Brokers	Ambit Capital, Motilal Oswal, Kotak Securities, HDFC Securities, Spark Capital, Bativala and Karani Securities Pvt Ltd
Depository Participant	Ambit Capital (Central Depository Services Limited)

## Disclaimer

### Statutory Details:

Ambit Investment Advisors Private Limited ("Ambit"), is a registered Portfolio Manager with Securities and Exchange Board of India vide registration number INP000005059. Ambit is also an Investment Manager to Ambit Investment Advisors Trust – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide registration no. IN/AIF3/25-26/1833.

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# INVEST SUCCESSFULLY ACROSS MARKET CYCLES WITH AMBIT ASSET MANAGEMENT



Successful investing takes acumen

The acumen to have a solution for every need

The acumen to navigate volatile conditions

The acumen to always stay true to character

At Ambit Asset Management, it is this acumen that helps you invest successfully, with products that stay true to character across market cycles